

Ticker: **KO US EQUITY**

Coca-Cola Co/The (New York: KO, Currency: USD)

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholó

Website	www.coca-colacompany.com
Number of Employees	82,500
Ticker:	KO US

1 Coca-Cola Plaza Atlanta, GA 30313 United States
Phone : 1-404-676-2121
Fax : 1-404-676-6792

↑ **59.02** +0.42 (0.72%)

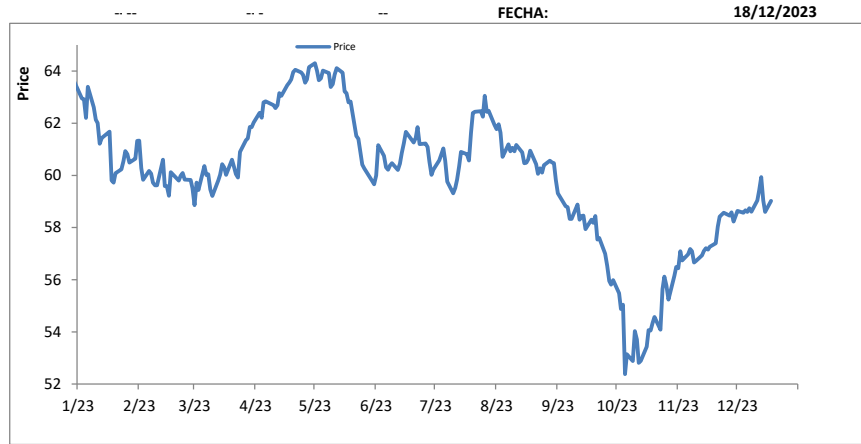
The Coca-Cola Company elabora, comercia y distribuye concentrados y jarabes de refrescos. También distribuye y comercia jugos y sus productos. Distribuye sus productos a minoristas y mayoristas en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	59.02	Market Cap (MM)	255,167.9
Open	58.80	Shares Out. (MM)	4,323.4
Previous Close	58.60	Float %	89.8%
Change	-0.44	Shares sold short (MM)	21,890,949.0
Change %	-0.75	Dividend Yield %	3.1
Day High/Day Low	59.5 / 58.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	65.0 / 51.6	P / Diluted EPS Before XO	
Volume (MM)	16.63	Beta	0.67
Avg. Vol - 3 mo (MM)	16.35		

Financial Information (Currency: USD, in mm)

Revenue - LTM	45,030.0	Cash & ST Invest.	11,631
EBIT - LTM	11,113.0	Total Assets	92,763.0
EBITDA - LTM	12,277.0	Total Debt	40,603.0
Net Income - LTM	10,772.0	Total Liabilities	66,937.0
Total Enterprise Value	281,412	Total Equity	25,826.0
TEV/ Total Revenue	6.0 x	Cash from Operations - LTM	11,879.0
TEV/ EBITDA	21.9 x	Cash From Investing - LTM	-997.0
		Cash from Financing -LTM	-9,106.0



Company Notes

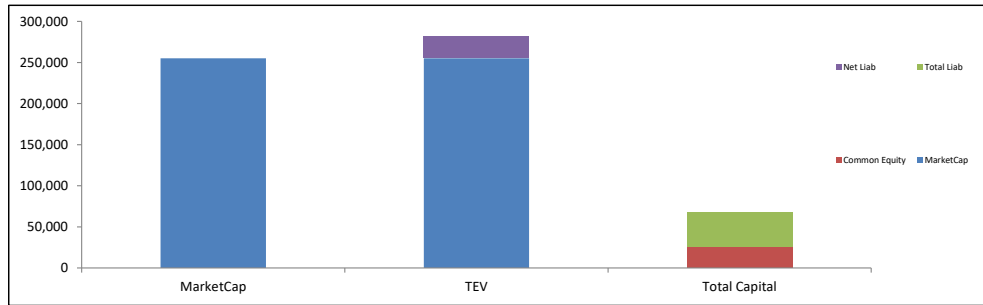
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net income includes(after tax, in millions)	A loss of \$380.000 from Impairment of Intangibles
A Loss of 254 from M&A	A loss of \$186.000 from Restructuring
A Loss of 15.6 from derivatives	A loss of \$153.000 from Other One Time Items
A Loss of 1.95 from litigation	A gain of \$1007.000 from Merger/Acquisition Expense
A Loss of 241 from Restructuring	
A Loss of 3 from Other one time charge	2015 Q1
A Tax benefit of 6	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$332.000 from Early Extinguishment of Debt
	A loss of \$428.000 from Other One Time Items
2015 A1	A loss of \$192.000 from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$983 from Restructuring	2014 A1
A loss of \$320 from Early Extinguishment of Debt	GAAP Net Income includes:
A loss of \$278 from Other One-Time Items	a loss of \$0.050 per share from Impairment
A loss of \$97 from Merger & Acquisition	a loss of \$0.400 per share from Various One-Time Items
2015 Q4	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes:
A loss of \$456 from Restructuring	a loss of \$0.010 per share from Impairment
A loss of \$217 from Merger & Acquisition	a loss of \$0.250 per share from Various One-Time Items
A gain of \$30 from Other One-Time Items	
2015 Q3	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$859.000 from Merger/Acquisition Expense	A loss of \$34.000 from Restructuring
a loss of \$216.000 from Restructuring	A gain of \$346.000 from Other One Time Items
a loss of \$88.000 from Other One Time Items	
a gain of \$6.000 from Discrete Tax Item	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$140.000 from Impairment of Intangibles

Key Board Members

Name	Title	Organization
1 Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices
2	Ceo/Managing Partner	We Family Offices Llc
3	Lead Director	Coca-Cola Co
4	Board Member	Walt Disney Co
5	Board Member	Americas Society Inc
6 Barry Diller	Owner	Match.Com
7	Chairman/Senior Executive	Expedia Group Inc
8	Chairman/Senior Executive/Found	Iac/Interactivecorp
9	Board Member	Mgm Resorts International
#	Board Member	Coca-Cola Co
# Ana Patricia Sautuola Y O'Shea	Chairman/Executive Director	Banco Santander Sa
#	Chairman	Institute Of International Fin
#	Chairman	Pagonxt Sl
#	Board Member	Santander Bank Na/De
#	Board Member	Santander Holdings Usa Inc
#	Board Member	Coca-Cola Co
#	Chair	Openbank Sa
#	Board Member	Alliance & Leicester Plc
#	Board Member	Santader Uk Group Holdings Ltd
#	Chairman	Portal Universia Sa
#	Board Member	Santander Investment Services
#	Board Member	Sam Investment Holdings Ltd
#	Board Member	Santander Asset Management
#	Board Member	Banco Santander De Negocios Sa
#	Chairman	Universia Holding Sl
# Alexis M Herman	Chairman/Ceo	New Ventures Llc
#	Senior Advisor	Natl Council Of Negro Women
#	Board Member	Mgm Resorts International
#	Board Member	Coca-Cola Co

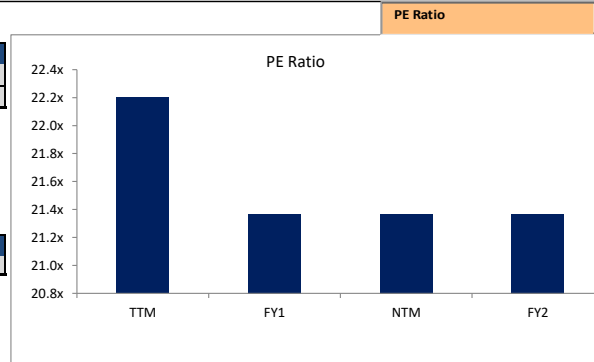
Ticker: KO US EQUITY		Coca-Cola Co/The										
Period Type: Annuals		Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	29/09/2023	29/09/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	41,863.0	36,212.0	34,300.0	37,266.0	33,014.0	38,655.0	43,004.0	11,953.0	43,004.0	10,575.2	10,575.2	
Growth Over Prior Year	(5.5%)	(13.5%)	(5.3%)	8.6%	(11.4%)	17.1%	11.3%	6.3%	3.7%	3.7%	3.7%	
Gross Profit	25,398.0	22,491.0	21,233.0	22,647.0	19,581.0	23,298.0	25,004.0	26,631.0	--	--	--	
Margin %	60.7%	62.1%	61.9%	60.8%	59.3%	60.3%	58.1%	222.8%	--	--	--	
EBITDA	10,413.0	9,015.0	10,238.0	11,778.0	10,886.0	12,102.0	12,566.0	12,277.0	2,820.4	2,820.4	2,820.4	
Margin %	24.9%	24.9%	29.8%	31.6%	33.0%	31.3%	29.2%	102.7%	6.6%	26.7%	26.7%	
EBIT	8,626.0	7,755.0	9,152.0	10,086.0	8,997.0	10,308.0	10,909.0	11,113.0	2,443.3	2,443.3	2,443.3	
Margin %	20.6%	21.4%	26.7%	27.1%	27.3%	26.7%	25.4%	93.0%	5.7%	23.1%	23.1%	
Earnings from Cont. Ops.	6,550.0	1,283.0	6,476.0	8,985.0	7,768.0	9,804.0	9,571.0	10,773.0	--	--	--	
Margin %	15.6%	3.5%	18.9%	24.1%	23.5%	25.4%	22.3%	90.1%	--	--	--	
Net Income	6,527.0	1,248.0	6,434.0	8,920.0	7,747.0	9,771.0	9,542.0	10,772.0	2,082.9	2,082.9	2,082.9	
Margin %	15.6%	3.4%	18.8%	23.9%	23.5%	25.3%	22.2%	90.1%	4.8%	19.7%	19.7%	
Diluted EPS Excl. Extra Items	1.5	0.3	1.5	2.1	1.8	2.3	2.2	2.5	0.5	0.5	0.5	
Growth Over Prior Year	(10.8%)	(80.5%)	417.2%	38.0%	(13.5%)	25.7%	(2.7%)	8.7%	7.3%	7.3%	7.3%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	59.02
Shares Out.	4,323.41
Market Capitalization (USD)	255,167.88
- Cash & Short Term Investments	15,435.00
+ Total Debt	40,171.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,508.00
= Total Enterprise Value (USD)	281,411.88
Book Value of Common Equity	26,325.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,508.00
+ Total Debt	40,171.00
= Total Capital	68,004.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	29/09/2023	29/09/2023	29/09/2023	29/09/2023	29/09/2023
TEV/Total Revenue	7.1x	6.0x	26.8x	26.8x	26.8x
TEV/EBITDA	24.4x	21.9x	18.8x	18.8x	18.8x
TEV/EBIT	27.9x	24.1x	20.7x	20.7x	20.7x
P/Diluted EPS Before Extra	29.0x	22.5x			
P/BV	11.4x	9.2x	9.8x	9.8x	9.8x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	22.2x	21.4x	21.4x	21.4x
TEV / EBITDA	21.9x	18.8x	18.8x	18.8x
Price / CF	21.5x	20.6x	20.6x	20.6x
Price / Book	9.7x	9.8x	9.8x	9.8x
Dividend Yield	3.1x	3.3x	3.3x	3.3x



Ticker:	KO US EQUITY
Period Type	Annually

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohól

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
Cost Of Goods Sold	19,053.00	18,421.00	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00	15,357.00	18,000.00
Gross Profit	28,964.00	28,433.00	28,109.00	26,812.00	25,398.00	22,491.00	21,233.00	22,647.00	19,581.00	23,298.00	25,004.00
Selling General & Admin Exp.	17,738.00	17,310.00	17,218.00	16,427.00	15,262.00	12,834.00	11,002.00	12,103.00	9,731.00	12,144.00	12,880.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	447.00	895.00	1,183.00	1,657.00	1,510.00	1,902.00	1,079.00	458.00	853.00	846.00	1,215.00
Operating Expense, Total	18,185.00	18,205.00	18,401.00	18,084.00	16,772.00	14,736.00	12,081.00	12,561.00	10,584.00	12,990.00	14,095.00
Operating Income	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00
Interest Expense	397.00	463.00	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00	1,597.00	882.00
Interest Income	471.00	534.00	594.00	613.00	642.00	679.00	689.00	563.00	370.00	276.00	449.00
Net Interest Exp.	(74.00)	(71.00)	(111.00)	243.00	91.00	174.00	261.00	383.00	1,067.00	1,321.00	433.00
Currency Exchange Gains (Loss)	-	-	569.00	149.00	246.00	57.00	143.00	120.00	64.00	61.00	-
Other Non-Operating Inc. (Exp.)	(858.00)	(508.00)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)	(2,134.00)	(1,081.00)
EBT Excl. Unusual Items	11,711.00	10,807.00	10,156.00	9,231.00	9,282.00	8,349.00	8,968.00	10,319.00	8,835.00	11,060.00	11,557.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(98.00)	(670.00)	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)	(1,365.00)	(129.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	196.00	1,340.00	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00	2,730.00	258.00
EBT Incl. Unusual Items	11,809.00	11,477.00	9,325.00	9,605.00	8,136.00	6,890.00	8,225.00	10,786.00	9,749.00	12,425.00	11,686.00
Income Tax Expense	2,723.00	2,851.00	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00	2,621.00	2,115.00
Earnings from Cont. Ops.	9,086.00	8,626.00	7,124.00	7,366.00	6,550.00	1,283.00	6,476.00	8,985.00	7,768.00	9,804.00	9,571.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	67.00	42.00	26.00	15.00	23.00	35.00	42.00	65.00	21.00	33.00	29.00
Net Income	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00
Abnormal Losses (Gains)	408.00	752.00	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)	2.00	1,838.00
Tax Effect on Abnormal Items	(60.00)	73.00	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00	313.00	(637.00)
NI to Common Excl. Extra Items	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00
Per Share Items											
Basic EPS	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20
Basic EPS Excl. Extra Items	2.00	1.94	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20
Weighted Avg. Basic Shares Out.	4,504.00	4,434.00	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00	4,315.00	4,328.00
Diluted EPS	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19
Diluted EPS Excl. Extra Items	1.97	1.90	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19
Weighted Avg. Diluted Shares Out.	4,584.00	4,509.00	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00	4,340.00	4,350.00
Normalized Basic EPS	2.01	2.08	2.04	2.00	1.91	1.91	2.08	2.11	1.95	2.32	2.48
Normalized Diluted EPS	2.05	2.08	2.04	2.00	1.91	1.93	2.13	2.13	1.95	2.32	2.48
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	50.94	57.85	75.40	78.15	92.60	506.62	103.26	76.70	90.92	74.19	79.83
Supplemental Items											
EBITA	11,057.00	10,478.00	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00	10,840.00	11,441.00
EBIT	10,779.00	10,228.00	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00
As Reported Total Revenue*	48,017.00	46,854.00	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00
Effective Tax Rate %	23.06	24.84	23.60	23.31	19.49	21.26	21.26	16.70	20.32	21.09	18.10
Normalized Net Income	9,367.00	9,409.00	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00
Stock-Based Comp., Total	259.00	227.00	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00

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Consolidated	Yes

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	8,442.00	10,414.00	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00	9,684.00	9,519.00
Short Term Investments	8,109.00	9,854.00	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00	2,941.00	2,112.00
Total Cash & ST Investments	16,551.00	20,268.00	21,675.00	19,900.00	22,201.00	20,771.00	16,115.00	11,175.00	10,914.00	12,625.00	11,631.00
Accounts & Notes Receivable	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00
Total Receivables	4,759.00	4,873.00	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00
Inventories	3,264.00	3,277.00	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00	3,414.00	4,233.00
Prepaid Exp.	2,781.00	2,886.00	3,066.00	2,752.00	2,481.00	2,052.00	2,059.00	1,886.00	1,916.00	2,994.00	3,240.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	2,973.00	-	679.00	3,900.00	2,797.00	219.00	-	-	-	-	-
Total Current Assets	30,328.00	31,304.00	32,986.00	33,995.00	34,010.00	29,962.00	24,930.00	20,411.00	19,240.00	22,545.00	22,591.00
Net Property, Plant & Equipment	14,476.00	14,967.00	14,633.00	12,571.00	10,635.00	9,638.00	9,598.00	12,210.00	12,325.00	11,338.00	11,247.00
Long-term Investments	1,232.00	1,119.00	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00	818.00	501.00
Deferred Charges, LT	-	-	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00	2,129.00	1,746.00
Other Long-Term Assets	40,138.00	42,665.00	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00	57,524.00	56,678.00
Total Assets	86,174.00	90,055.00	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00	92,763.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	17,874.00	17,925.00	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00	4,955.00	3,113.00
Accounts Payable	1,969.00	1,933.00	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00	4,602.00	5,307.00
Curr. Income Taxes Payable	471.00	309.00	400.00	331.00	307.00	449.00	411.00	414.00	788.00	686.00	1,203.00
Other Current Liabilities	7,507.00	7,644.00	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00	9,707.00	10,101.00
Total Current Liabilities	27,821.00	27,811.00	32,374.00	26,929.00	26,532.00	26,745.00	28,782.00	26,973.00	14,601.00	19,950.00	19,724.00
Long-Term Debt	14,736.00	19,154.00	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00	39,277.00	37,490.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	10,449.00	9,650.00	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00	10,267.00	9,723.00
Total Liabilities	53,006.00	56,615.00	61,462.00	64,232.00	64,050.00	68,919.00	64,158.00	65,283.00	66,012.00	69,494.00	66,937.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00
Additional Paid In Capital	13,139.00	14,036.00	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00	19,876.00	20,582.00
Retained Earnings	58,045.00	61,660.00	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00	69,094.00	71,019.00
Treasury Stock	(35,009.00)	(39,091.00)	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)	(51,641.00)	(52,601.00)
Comprehensive Inc. and Other	(3,385.00)	(3,432.00)	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)	(14,330.00)	(14,895.00)
Total Common Equity	33,168.00	33,440.00	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00	25,826.00
Total Equity	33,168.00	33,440.00	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00	25,826.00
Total Liabilities And Equity	86,174.00	90,055.00	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00	92,763.00
Supplemental Items											
Total Shares Out. on Filing Date	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00
Total Shares Out. on Balance Sheet Date	4,469.00	4,402.00	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00
Book Value/Share	7.34	7.54	6.94	5.91	5.38	4.01	3.98	4.43	4.49	5.32	5.57
Tangible Book Value	5,453.00	5,562.00	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)	(11,614.00)	(9,526.00)
Tangible Book Value/Share	1.22	1.26	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)	(2.69)	(2.20)
Total Debt	32,610.00	37,079.00	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00	44,232.00	40,603.00
Net Debt	16,059.00	16,811.00	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00	31,607.00	28,972.00
Total Minority Interest	378.00	267.00	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00
Inventory Method	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification	ifc identification
Raw Materials in Inventory	1,773.00	1,692.00	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00	2,133.00	2,627.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,171.00	1,240.00	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00	982.00	1,247.00
Other Inventory Accounts	320.00	345.00	351.00	306.00	266.00	-	273.00	348.00	369.00	299.00	359.00
Accum. Allowance for Doubtful Accts	53.00	61.00	331.00	352.00	466.00	-	501.00	524.00	526.00	516.00	516.00
Full Time Employees	150,900.00	130,600.00	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00	79,000.00	82,500.00

Ticker: KO US EQUITY

Sort Ascend

Currency Selection Reporting Change USD

Period Type Annuals

Consolidated Yes

Accounting Standard Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	9,019.00	8,584.00	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00
Depreciation & Amort., Total	1,982.00	1,977.00	1,976.00	1,970.00	1,787.00	1,260.00	1,086.00	1,365.00	1,536.00	1,452.00	1,260.00
Other Non-Cash Adj	724.00	913.00	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)	77.00	821.00
Changes in Non-Cash Capital	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)
Cash from Ops.	10,645.00	10,542.00	10,615.00	10,528.00	8,796.00	7,041.00	7,627.00	10,471.00	9,844.00	12,625.00	11,018.00
Capital Expenditure	(2,780.00)	(2,550.00)	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)	(1,367.00)	(1,484.00)
Sale of Property, Plant, and Equipment	143.00	111.00	223.00	85.00	150.00	108.00	248.00	978.00	189.00	2,180.00	458.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	20.00	872.00	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00	108.00	75.00
Invest. in Marketable & Equity Secur.	(14,824.00)	(14,782.00)	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)	(6,030.00)	(3,751.00)
Other Investing Activities	6,037.00	12,135.00	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00	2,344.00	3,939.00
Cash from Investing	(11,404.00)	(4,214.00)	(7,506.00)	(6,186.00)	(999.00)	(2,312.00)	5,927.00	(3,976.00)	(1,477.00)	(2,765.00)	(763.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	42,791.00	43,425.00	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00	13,094.00	3,972.00
Long-Term Debt Repaid	(38,573.00)	(38,714.00)	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)	(12,866.00)	(4,930.00)
Total Debt Issued/Repaid	4,218.00	4,711.00	4,712.00	2,696.00	1,666.00	1,055.00	(2,995.00)	(1,841.00)	(1,862.00)	228.00	(958.00)
Pref. Dividends Paid	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)
Total Dividends Paid	(4,595.00)	(4,969.00)	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)
Increase in Capital Stocks	1,489.00	1,328.00	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00	702.00	837.00
Decrease in Capital Stocks	(4,559.00)	(4,832.00)	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)	(111.00)	(1,418.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(155.00)	(594.00)	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00	(512.00)	(1,300.00)
Cash from Financing	(3,602.00)	(4,356.00)	(4,565.00)	(5,991.00)	(6,551.00)	(7,206.00)	(10,609.00)	(9,076.00)	(7,994.00)	(6,945.00)	(10,455.00)
Net Change in Cash	(4,361.00)	1,972.00	(1,456.00)	(1,649.00)	1,246.00	(2,477.00)	2,945.00	(2,581.00)	373.00	2,915.00	(200.00)
Supplemental Items											
Cash Interest Paid	574.00	498.00	498.00	515.00	663.00	803.00	903.00	921.00	935.00	738.00	848.00
Cash Taxes Paid	981.00	2,162.00	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	2,126.00	2,168.00	2,403.00
Free Cash Flow	7,865.00	7,992.00	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00	11,258.00	9,534.00
Change in Net Working Capital	(1,080.00)	(932.00)	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)

Ticker: KO US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	3.7x	4.2x	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x	7.5x	7.1x
	Average	3.9x	4.0x	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x	8.1x	7.8x
	High	4.2x	4.3x	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x	8.8x	8.3x
	Low	3.6x	3.8x	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x	7.3x	7.0x
TEV / LTM EBITDA	Close	14.0x	16.3x	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x	23.9x	24.4x
	Average	15.0x	15.1x	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x	24.7x	24.8x
	High	16.3x	16.3x	17.6x	19.7x	21.3x	24.9x	27.1x	24.9x	24.9x	26.7x	26.5x
	Low	13.8x	14.2x	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x	22.3x	22.2x
TEV / LTM EBIT	Close	16.6x	19.4x	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x	28.0x	27.9x
	Average	17.9x	17.9x	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x	29.7x	29.0x
	High	19.4x	19.5x	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x	32.1x	31.0x
	Low	16.4x	16.8x	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x	26.8x	26.0x
Price / LTM EPS	Close	17.7x	19.8x	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x	25.5x	25.7x
	Average	19.2x	19.4x	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x	27.7x	26.5x
	High	21.0x	21.1x	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x	30.2x	28.5x
	Low	17.4x	18.0x	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x	24.7x	23.4x
Price / Book Value	Close	4.9x	5.5x	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x	11.1x	11.4x
	Average	5.3x	5.4x	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x	12.0x	11.6x
	High	5.8x	5.9x	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x	13.1x	12.5x
	Low	4.8x	5.0x	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x	10.7x	10.2x
Price / Tangible Book Value	Close	29.7x	32.7x	46.7x	130.6x	91.9x	--	--	--	--	--	--
	Average	42.2x	32.5x	32.4x	45.9x	132.3x	98.3x	--	--	--	--	--
	High	46.3x	35.3x	46.7x	130.6x	142.6x	105.2x	--	--	--	--	--
	Low	29.7x	30.2x	29.4x	42.0x	91.9x	89.7x	--	--	--	--	--
Price / Cash Flow	Close	15.3x	17.4x	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x	20.2x	25.0x
	Average	17.9x	16.8x	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x	23.6x	21.1x
	High	19.6x	18.2x	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x	25.7x	25.0x
	Low	15.3x	15.6x	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x	20.2x	18.6x
TEV / LTM FCF	Close	20.8x	22.9x	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x	22.7x	28.9x
	Average	25.8x	22.7x	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x	26.8x	23.7x
	High	28.3x	24.7x	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x	29.2x	28.9x
	Low	20.8x	21.1x	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x	22.7x	20.8x
Dividend Yield	Close	2.8	2.7	2.9	3.1	3.4	3.2	3.3	2.9	3.0	2.8	2.8
	Average	2.5	2.6	2.7	3.0	3.0	3.2	3.3	3.1	3.2	3.0	2.7
	High	2.8	2.8	3.0	3.2	3.4	3.5	3.6	3.5	4.3	3.4	3.1
	Low	2.3	2.4	2.5	2.8	2.8	3.0	2.9	2.8	2.7	2.8	2.5

Ticker: KO US EQUITY

KO US EQUITY Ascend

Period Type: Quarters

Consolidated Yes

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Ratios	1QFO	2QFO	3QFO	4QFO	1QFO	2QFO	3QFO	4QFO	1QFO	2QFO																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
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Profitability												Return on Assets	7.8%	8.7%	9.4%	10.8%	11.2%	10.4%	10.8%	10.2%	10.3%	11.0%	11.3%	Return on Capital	12.4%	14.1%	14.6%	16.4%	16.8%	15.4%	16.3%	15.2%	15.6%	17.0%	18.1%	Return on Equity	37.5%	40.7%	43.2%	46.2%	45.6%	42.3%	44.1%	40.5%	39.4%	42.9%	43.9%	Margin Analysis												Gross Margin	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%	55.4%	60.7%	59.0%	61.0%	SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets
Return on Assets	7.8%	8.7%	9.4%	10.8%	11.2%	10.4%	10.8%	10.2%	10.3%	11.0%	11.3%	Return on Capital	12.4%	14.1%	14.6%	16.4%	16.8%	15.4%	16.3%	15.2%	15.6%	17.0%	18.1%	Return on Equity	37.5%	40.7%	43.2%	46.2%	45.6%	42.3%	44.1%	40.5%	39.4%	42.9%	43.9%	Margin Analysis												Gross Margin	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%	55.4%	60.7%	59.0%	61.0%	SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets												
Return on Capital	12.4%	14.1%	14.6%	16.4%	16.8%	15.4%	16.3%	15.2%	15.6%	17.0%	18.1%	Return on Equity	37.5%	40.7%	43.2%	46.2%	45.6%	42.3%	44.1%	40.5%	39.4%	42.9%	43.9%	Margin Analysis												Gross Margin	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%	55.4%	60.7%	59.0%	61.0%	SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																								
Return on Equity	37.5%	40.7%	43.2%	46.2%	45.6%	42.3%	44.1%	40.5%	39.4%	42.9%	43.9%	Margin Analysis												Gross Margin	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%	55.4%	60.7%	59.0%	61.0%	SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																				
Margin Analysis												Gross Margin	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%	55.4%	60.7%	59.0%	61.0%	SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																
Gross Margin	61.1%	62.6%	60.4%	56.8%	61.0%	57.4%	58.7%	55.4%	60.7%	59.0%	61.0%	SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																												
SG&A Margin	29.6%	29.7%	31.1%	35.2%	28.3%	28.3%	29.6%	33.9%	29.0%	26.8%	30.7%	EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																								
EBITDA Margin	32.5%	32.7%	33.1%	30.4%	30.9%	28.2%	27.9%	28.3%	27.8%	27.4%	27.3%	EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																				
EBT Margin	27.0%	28.5%	29.0%	26.7%	27.4%	25.0%	24.8%	23.4%	23.0%	24.8%	24.7%	Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																
Earnings from Cont. Ops Margin	30.1%	29.8%	28.9%	17.7%	32.5%	20.7%	27.9%	20.5%	30.7%	20.1%	27.4%	Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																												
Net Income Margin	24.9%	25.1%	24.6%	25.5%	26.5%	25.8%	25.5%	20.1%	25.3%	21.3%	25.8%	Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																								
Normalized Net Income Margin	26.6%	29.0%	28.1%	20.5%	26.6%	27.1%	27.1%	19.1%	27.6%	28.3%	26.5%	Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																				
Free Cash Flow Margin	15.7%	16.1%	14.1%	29.1%	3.9%	32.3%	29.2%	22.1%	-1.1%	34.5%	32.7%	Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																
Asset Turnover												Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																												
Total Asset Turnover	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	0.24	Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																								
Fixed Asset Turnover	1.14	1.04	1.04	1.14	1.04	1.14	1.04	1.04	1.04	1.04	1.04	Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																				
Accounts Receivable Turnover	8.74	8.74	8.84	11.64	9.64	8.74	10.74	17.74	9.64	10.44	17.64	Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																
Inventory Turnover	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																												
Short Term Liquidity												Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																								
Current Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																				
Quick Ratio	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	1.14	Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																
Cash from Ops. To Fin. Lish	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	0.84	Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																												
Cap. Expend. Div. by Ops.	45.14	40.74	37.84	34.64	38.14	34.64	34.64	34.64	34.64	34.64	34.64	Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																								
Cap. Expend. Div. by Inv.	84.14	81.74	80.14	78.44	81.14	78.44	71.44	77.44	84.64	81.74	78.74	Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																				
Cap. Expend. Div. by FF&A	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																
Cap. Expend. Div. by P&L	---	---	---	---	---	---	---	---	---	---	---	Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																												
Cap. Expend. Div. by EPS	---	---	---	---	---	---	---	---	---	---	---	Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																								
Long Term Solvency												Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																				
Total Debt/Equity	201.4%	172.7%	177.9%	177.9%	155.4%	168.9%	167.6%	167.7%	167.6%	155.1%	144.7%	Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																
Total Debt/Asset	46.1%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	43.4%	Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																												
Total Debt/Equity (Net)	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																								
LT Debt/Equity	197.1%	170.9%	177.0%	177.0%	155.0%	168.1%	167.0%	167.0%	167.0%	155.0%	144.0%	Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																				
Total Liabilities/Total Assets	66.9%	66.1%	65.7%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																
EBIT / Interest Exp.	6.14	5.87	13.87	10.14	10.14	11.87	15.87	8.87	8.87	6.47	8.87	EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																												
EBITDA / Interest Exp.	6.9%	6.9%	13.7%	10.0%	10.0%	11.87	17.1%	9.87	9.87	7.1%	9.87	EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																								
EBITDA / PP&E / Interest Exp.	6.0%	4.0%	14.2%	1.1%	14.2%	11.0%	15.0%	5.1%	11.0%	6.2%	6.6%	Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																				
Total Debt/EBITDA	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	41.44	Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																
Net Debt/EBITDA	7.94	7.4%	7.14	7.6%	7.6%	7.74	7.74	7.74	7.74	7.14	7.6%	Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Dividend Payout	4.7	4.67	4.66	6.1	6.44	6.43	6.14	6.14	6.17	6.07	6.1	Growth Over Prior Year												Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
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Total Revenue	4.9%	41.7%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Gross Profit	5.4%	17.1%	17.1%	16.0%	16.0%	7.4%	7.1%	4.4%	4.1%	13.8%	17.8%	EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
EBITDA	17.4%	41.9%	77.7%	(77.3%)	30.9%	(71.7%)	4.1%	18.1%	(77.0%)	0.7%	4.9%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
EBT	18.4%	57.3%	76.1%	(78.5%)	75.1%	(77.4%)	6.0%	74.1%	(77.1%)	7.6%	6.9%	Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Earnings from Cont. Ops	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Net Income	(18.1%)	48.7%	47.3%	49.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Normalized Net Income	4.8%	41.9%	16.1%	9.8%	16.1%	11.8%	10.7%	7.0%	4.7%	5.7%	8.0%	Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Divided EPS before Extra	(18.8%)	48.8%	47.5%	48.7%	(77.0%)	(77.0%)	11.0%	(77.0%)	(77.0%)	11.0%	11.0%	Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Accounts Receivable	(15.1%)	4.9%	1.1%	7.0%	7.0%	11.8%	0.7%	(87.0%)	(87.0%)	(11.7%)	(13.5%)	Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Inventory	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Net PP&E	(7.9%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	(14.0%)	Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Total Assets	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	(4.7%)	Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Tangible Book Value	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	(13.7%)	Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Common Equity	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Cash from Ops.	14.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Invested Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Dividend per Share	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	7.4%	FC&F Over Three Years												Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
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Total Revenue	1.9%	0.7%	7.8%	7.3%	10.4%	7.0%	13.1%	8.4%	10.3%	8.7%	9.1%	Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Gross Profit	1.9%	1.9%	(17.9%)	16.0%	16.0%	11.8%	4.6%	8.9%	0.7%	16.5%	13.1%	EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
EBITDA	5.1%	(0.0%)	6.7%	(17.9%)	16.0%	6.3%	13.1%	(77.0%)	8.9%	(11.7%)	4.5%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
EBT	5.7%	0.5%	7.7%	(17.1%)	16.0%	8.7%	15.9%	0.9%	11.7%	(0.9%)	4.7%	Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Earnings from Cont. Ops	15.1%	(0.0%)	(7.9%)	(8.0%)	(0.0%)	(8.0%)	18.1%	17.6%	(7.9%)	11.6%	11.6%	Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Net Income	15.1%	0.6%	(7.9%)	(8.0%)	(0.1%)	1.6%	17.0%	17.6%	(7.9%)	11.8%	11.8%	Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Normalized Net Income	8.7%	0.8%	7.4%	11.8%	7.0%	7.0%	17.4%	17.4%	17.4%	17.4%	17.4%	Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Divided EPS before Extra	15.4%	0.6%	(7.9%)	(8.0%)	0.6%	3.6%	17.6%	17.6%	(7.9%)	11.6%	11.6%	Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Accounts Receivable	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	(1.7%)	Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Inventory	7.9%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Net PP&E	1.9%	1.9%	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	(6.9%)	Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Total Assets	(0.9%)	0.1%	1.8%	4.5%	(0.0%)	(0.0%)	1.1%	4.0%	4.0%	4.0%	4.0%	Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Tangible Book Value	10.1%	(0.7%)	(10.7%)	7.1%	(0.7%)	4.1%	1.9%	(0.0%)	5.9%	9.6%	9.6%	Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Common Equity	7.1%	10.4%	8.9%	10.1%	17.0%	6.7%	10.7%	8.9%	11.9%	8.1%	8.9%	Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Cash from Ops.	44.1%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Invested Free Cash Flow	88.4%	8.7%	8.7%	77.0%	13.7%	34.2%	0.1%	(18.4%)	---	6.3%	6.9%	Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Adjusted Free Cash Flow	---	(17.9%)	16.7%	---	---	104.4%	47.0%	(11.2%)	(11.2%)	7.9%	4.7%	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
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Total Revenue	7.8%	7.4%	4.6%	4.6%	4.6%	4.2%	5.7%	3.7%	8.5%	18.7%	13.4%	Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Gross Profit	1.8%	3.9%	6.4%	6.4%	6.4%	7.9%	4.2%	8.4%	0.7%	16.5%	13.1%	EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
EBITDA	11.1%	7.9%	4.4%	(17.9%)	16.0%	6.9%	(76.0%)	6.9%	(16.6%)	4.9%	16.1%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
EBT	11.8%	7.9%	1.6%	(7.9%)	11.8%	(7.8%)	7.3%	(17.9%)	11.8%	13.6%	13.6%	Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Earnings from Cont. Ops	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Net Income	18.6%	4.5%	4.9%	40.5%	18.1%	(8.0%)	7.9%	(87.0%)	18.6%	17.7%	17.7%	Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Divided EPS before Extra	17.6%	4.1%	0.6%	(8.0%)	18.0%	(18.3%)	7.7%	(87.0%)	17.6%	17.6%	17.6%	Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Accounts Receivable	(15.0%)	(16.0%)	1.7%	(16.0%)	4.6%	(18.8%)	(7.8%)	(47.0%)	1.3%	1.0%	(5.0%)	Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Inventory	1.9%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Net PP&E	4.7%	11.1%	10.3%	5.7%	(11.1%)	(6.9%)	(7.1%)	(7.1%)	(6.9%)	(7.9%)	(6.0%)	Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Total Assets	(7.9%)	0.7%	1.4%	4.9%	7.1%	1.9%	7.4%	1.7%	3.7%	1.9%	0.1%	Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Tangible Book Value	4.7%	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	(7.9%)	Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Common Equity	12.0%	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	(2.1%)	Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Cash from Ops.	38.7%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	74.8%	Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Capital Expenditures	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Invested Free Cash Flow	61.1%	36.1%	0.9%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%	Adjusted Free Cash Flow	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	(18.6%)	Dividend per Share	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	FC&F Over Three Years												Total Revenue	(7.0%)	(7.0%)	(1.1%)	(1.1%)	7.9%	1.1%	4.0%	4.0%	6.8%	4.9%	4.4%	Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
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Gross Profit	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	(7.4%)	EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
EBITDA	3.5%	0.6%	3.9%	2.0%	10.2%	2.6%	6.0%	5.3%	10.5%	(2.5%)	4.4%	EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
EBT	---	---	---	---	---	---	---	---	---	---	---	EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
EBT	4.9%	1.1%	5.0%	4.3%	11.4%	2.8%	6.6%	6.6%	11.6%	(2.8%)	4.6%	Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Earnings from Cont. Ops	8.6%	(5.4%)	18.7%	35.0%	18.7%	6.7%	14.3%	(194.6%)	17.3%	1.6%	11.1%	Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Net Income	8.6%	(5.2%)	18.8%	34.4%	18.7%	6.8%	14.3%	(194.1%)	17.3%	1.6%	10.6%	Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Normalized Net Income	3.8%	2.7%	5.0%	4.0%	8.3%	0.5%	6.0%	2.3%	8.0%	5.2%	4.8%	Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Divided EPS before Extra	8.9%	(5.0%)	18.9%	33.9%	18.8%	6.8%	14.5%	(193.7%)	17.6%	1.8%	10.0%	Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Accounts Receivable	(1.9%)	(3.3%)	(1.0%)	(1.9%)	4.6%	2.2%	1.7%	(2.5%)	1.9%	(2.8%)	(1.1%)	Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
Inventory	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%	Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
Net PP&E	(1.3%)	(1.6%)	(2.1%)	1.3%	0.1%	1.8%	2.2%	3.1%	0.9%	4.8%	3.7%	Total Assets																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
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Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **KO US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	7.9%	7.4%	7.6%	8.4%	8.7%
Weight of Equity	86.0%	87.1%	86.4%	86.2%	85.8%
+ Debt					
Cost of Debt	3.9%	4.0%	3.5%	4.0%	4.8%
Weight of Debt	14.0%	12.9%	13.6%	13.8%	14.2%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.4%	6.9%	7.0%	7.8%	8.1%

Capital Structure	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023			
For the Fiscal Period Ending	USD	USD	USD	USD	USD			
Currency	Millions	% of Total	Millions	% of Total	Millions			
Net Market Cap	4,125.0	1.5%	3,113.0	1.0%	6,366.0	2.0%	5,995.0	2.1%
LT Borrowings	35,462.0	12.6%	37,490.0	11.9%	36,134.0	11.6%	35,626.0	11.8%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	281,817.5	100.0%	315,907.1	100.0%	310,679.8	100.0%	302,016.3	100.0%

Debt Summary Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023			
For the Fiscal Period Ending	USD	USD	USD	USD	USD			
Currency	Millions	% of Total	Millions	% of Total	Millions			
Total Financial Debt	4,351.0	1.4%	2,146.0	0.7%	4,074.0	1.3%	4,638.0	1.5%
Total Revolving Credit	7,800.0	2.8%	5,712.0	1.8%	--	--	4,200.0	1.4%
Total Capital Leases	--	--	--	--	--	--	--	--
General/Other Borrowings	--	--	80.0%	0.0%	38,326.0	12.4%	78.8%	25,958.0
Total Principal Due	39,587.0	100.0%	40,603.0	100.0%	42,400.0	100.0%	41,625.0	100.0%
Total Debt Outstanding	39,587.0		40,603.0		42,400.0		41,625.0	

Additional Totals	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023			
For the Fiscal Period Ending	USD	USD	USD	USD	USD			
Currency	Millions	% of Total	Millions	% of Total	Millions			
Total Cash & ST Investment	13,200.0	4.7%	11,631.0	3.7%	14,205.0	4.6%	15,694.0	5.2%
Net Debt	26,387.0	9.4%	28,972.0	9.2%	28,105.0	9.1%	25,931.0	8.6%
Total Short-Term Borrowings	4,125.0	1.5%	3,113.0	1.0%	6,266.0	2.0%	5,999.0	2.0%
Curr. Port. of LT Debt/Cap. Leases	729.0	0.3%	740.0	0.2%	811.0	0.3%	1,171.0	0.4%
Long-Term Debt (incl. Cap. Leases)	35,462.0	12.6%	37,490.0	11.9%	36,134.0	11.6%	35,626.0	11.8%
Total Secured Debt	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--
Credit Ratios								
Net Debt/EBITDA	2.2x	2.4x	2.3x	2.1x	2.0x	2.0x	2.0x	
Total Debt/EBITDA	3.4x	3.3x	3.5x	3.4x	3.3x	3.3x	3.3x	
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	
LTM FCF/Total Debt	0.3x	0.2x	0.2x	0.2x	0.2x	0.3x	0.3x	
LTM FCF/Total Debt	0.3x	0.3x	0.2x	0.3x	0.3x	0.3x	0.3x	
FRIT/Interest Expense	15.6x	6.8x	9.1x	6.4x	8.9x	8.9x	8.9x	
FRIT/Total Interest Expense	15.6x	6.8x	9.1x	6.4x	8.9x	8.9x	8.9x	
Degree of Financial Leverage	1.1x	1.2x	1.1x	1.2x	1.1x	1.1x	1.1x	
EBITDA-CAPEX/Interest Expense	15.7x	5.8x	9.1x	6.3x	8.6x	8.6x	8.6x	
EBITDA/Total Interest Expense	17.1x	7.8x	9.8x	7.2x	9.7x	9.7x	9.7x	

Debt Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Debt Schedule - Year 1	--	399.0	1.1%	--	--
Debt Schedule - Year 2	--	1,967.0	5.3%	--	--
Debt Schedule - Year 3	--	1,123.0	3.1%	--	--
Debt Schedule - Year 4	--	1,558.0	4.3%	--	--
Debt Schedule - Year 5	--	4,494.0	12.2%	--	--
Debt Schedule - Years 2 - 3	--	3,090.0	8.4%	--	--
Debt Schedule - Years 4 - 5	--	6,052.0	16.9%	--	--
Debt Schedule - Years 2 - 5	--	9,142.0	24.9%	--	--
Debt Schedule Beyond Year 5	--	--	--	--	--
Debt Schedule - Total Debt	36,191.0	100.0%	36,776.0	100.0%	36,945.0

Capital Lease Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operating Leases (Rental Expense) Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Rental Expense - Year 1	--	372.0	23.0%	--	--
Rental Expense - Year 2	--	300.0	18.6%	--	--
Rental Expense - Year 3	--	220.0	14.3%	--	--
Rental Expense - Year 4	--	171.0	10.6%	--	--
Rental Expense - Year 5	--	116.0	7.2%	--	--
Rental Expense - Years 2 - 3	--	530.0	32.8%	--	--
Rental Expense - Years 4 - 5	--	287.0	17.8%	--	--
Rental Expense - Years 2 - 5	--	817.0	50.6%	--	--
Rental Expense Beyond Year 5	--	425.0	26.3%	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	1,614.0	100.0%	--	--

Contractual Obligation Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Contractual Obligations - Year 1	--	22,892.0	26.8%	--	--
Contractual Obligations - Years 2-3	--	11,379.0	13.3%	--	--
Contractual Obligations - Years 4-5	--	5,532.0	11.2%	--	--
Contractual Obligations - Years 2 - 5	--	20,911.0	24.5%	--	--
Contractual Obligations - Beyond Year 5	--	41,493.0	48.6%	--	--
Total Contractual Obligations	--	85,296.0	100.0%	--	--

Purchase Obligations	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Purchase Obligations	--	20,856.0	--	--	--

Interest Rate Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:	KO US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholí

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	291.00	280.00	261.00	265.00	239.00	197.00	124.00	104.00	112.00	97.00	93.00
Interest Cost	388.00	378.00	406.00	379.00	319.00	306.00	296.00	291.00	235.00	183.00	232.00
Expected Return on Plan Assets	(573.00)	(659.00)	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)	(606.00)	(558.00)
Pension Expense (Income)	241.00	194.00	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)	(180.00)	(124.00)
Other Postretirement Cost											
Service Cost	34.00	36.00	26.00	27.00	22.00	17.00	11.00	9.00	11.00	9.00	7.00
Interest Cost	43.00	42.00	43.00	37.00	31.00	29.00	25.00	28.00	21.00	15.00	17.00
Expected Return on Plan Assets	(8.00)	(9.00)	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)	(17.00)	(16.00)
Other Postretirement Benefits Expense (I	23.00	72.00	43.00	44.00	30.00	24.00	12.00	24.00	18.00	9.00	7.00
Pension Funded Status											
Fair Value of Plan Assets	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00
Actual Return (Loss) on Plan Assets	822.00	1,043.00	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00	1,003.00	(1,101.00)
Employer Contribution	1,056.00	639.00	214.00	121.00	718.00	181.00	107.00	36.00	30.00	33.00	33.00
Benefits Paid	(420.00)	(538.00)	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)	(375.00)	(500.00)
Projected Benefit Obligation	9,693.00	8,845.00	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00	8,580.00	6,376.00
Over(Under) Funded Pension	(2,109.00)	(99.00)	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)	325.00	782.00
Accumulated Benefit Obligation	8,736.00	1,446.00	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00	6,689.00	880.00
Pension Funding Ratio	78.24	98.88	86.04	83.95	88.79	93.53	92.69	92.27	91.77	103.79	112.26
Other Postretirement Funded Status											
Fair Value of Plan Assets	202.00	243.00	246.00	245.00	255.00	288.00	289.00	339.00	396.00	419.00	373.00
Actual Return (Loss) on Plan Assets	16.00	40.00	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00	15.00	17.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(53.00)	(77.00)	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)	(67.00)	(57.00)
Projected Benefit Obligation	1,104.00	946.00	1,006.00	940.00	962.00	719.00	757.00	719.00	769.00	696.00	495.00
Over(Under) Funded Post Ret Benefits	(902.00)	(703.00)	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)	(277.00)	(122.00)
Other Post-Retirement Funding Ratio	18.30	25.69	24.45	26.06	26.51	36.83	40.19	44.78	51.50	60.20	75.35
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	8.25	8.25	8.25	8.25	8.25	8.00	8.00	7.75	7.50	7.25	7.00
Discount Rate used on Plan Liabilities	4.75	4.00	4.75	3.75	4.00	4.00	3.50	4.00	2.50	3.00	5.50
Rate of Compensation Increase	3.25	3.50	3.50	3.50	3.50	3.75	3.50	3.75	3.75	3.75	3.75
Other Postretirement Benefits											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.75	4.75	4.50	4.50	4.50	4.25	4.00
Discount Rate used on Plan Liabilities	4.75	4.00	4.75	3.75	4.25	4.00	3.50	4.25	3.50	2.75	3.25
Health Care Cost Trend Projected(next y	8.00	8.00	7.50	7.00	7.00	7.00	7.00	6.75	6.75	6.75	8.25
Pension Plan Asset Allocation											
Fair Value of Plan Assets	7,584.00	8,746.00	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00
Asset Category - Equities %	37.51	34.14	32.34	30.95	33.04	40.28	38.78	40.73	44.74	46.46	29.72
Asset Category - Debt %	40.27	26.00	27.32	24.84	18.18	13.58	17.47	18.56	19.44	19.09	24.27
Asset Category - Real Estate %	3.39	2.87	4.58	6.03	6.25	6.76	5.26	4.23	3.84	4.37	5.92
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	5.09	5.88	2.93	3.59	4.80	7.81	6.50	9.17	7.85	5.67	8.87
Asset Category - Other %	6.82	24.90	23.85	24.65	23.23	20.45	20.84	18.77	17.11	16.43	18.34
Expected Pension Payments											
Year 1	452.00	471.00	494.00	521.00	574.00	713.00	439.00	462.00	657.00	486.00	583.00
Year 2	473.00	483.00	518.00	504.00	496.00	461.00	448.00	468.00	437.00	454.00	531.00
Year 3	493.00	512.00	551.00	533.00	521.00	482.00	460.00	476.00	472.00	464.00	545.00
Year 4	510.00	554.00	560.00	551.00	536.00	489.00	468.00	485.00	483.00	470.00	520.00
Year 5	542.00	558.00	584.00	570.00	549.00	500.00	480.00	498.00	491.00	471.00	495.00
Beyond Year 5	2,929.00	3,084.00	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00	2,390.00	2,457.00
Expected Postretirement Benefits											
Year 1	58.00	59.00	61.00	61.00	65.00	64.00	62.00	60.00	60.00	59.00	53.00
Year 2	61.00	62.00	65.00	63.00	66.00	62.00	61.00	58.00	56.00	56.00	51.00
Year 3	64.00	64.00	67.00	64.00	67.00	61.00	59.00	56.00	54.00	53.00	48.00
Year 4	65.00	65.00	67.00	65.00	67.00	59.00	57.00	54.00	51.00	51.00	46.00
Year 5	66.00	66.00	68.00	67.00	67.00	57.00	55.00	52.00	50.00	48.00	43.00
Beyond Year 5	352.00	346.00	343.00	332.00	323.00	258.00	250.00	240.00	226.00	211.00	190.00

